

## SHRIRAM TRANSPORT FINANCE COMPANY LIMITED

- Flagship company of Shriram Group, Established in the year 1979.
- Largest asset financing NBFC with 25% market share in high yield pre-owned truck financing business.
- Team of more than 16,000 employees and 496 branches across India.
- Overall Assets under Management USD 7.6 billion (Rs 380 Bn).
- Finances about 25,000 second-hand vehicles a month which roughly works out to 1,000 vehicles a day.
- Net Worth – Rs 5,550 cr ( USD – 1.1 Bn)
- Net Profit for March 2011 – Rs 1,230 Cr            Book Value : Rs 243
- Listed on NSE and BSE (A group). More than 40,000 shareholders. Market Capitalization Rs 12,600 cr ( USD 2.5 billion)
- Company’s NCD have “FAA+/stable” by CRISIL indicating high degree of safety and “MAA+/stable” by ICRA, indicating high credit quality

### Offering Secured Redeemable Non Convertible Debentures

Period (Months)	FIXED			CUMULATIVE YIELD % ( p.a)	Maturity Value for Rs 1 Lac
	YEARLY (% p.a)	QUARTERLY % (p.a)	MONTHLY % (p.a)		
12	9.75	9.41	9.34	9.75	1,09,750
24	10.25	9.88	9.80	10.78	1,21,560
36	10.75	10.34	10.25	11.94	1,35,820
48	10.75	10.34	10.25	12.60	1,50,400
60	10.75	10.34	10.25	13.32	1,66,600

#### (Senior citizens) -0.50% Extra

Period (Months)	FIXED			CUMULATIVE YIELD % ( p.a)	Maturity Value for Rs 1 Lac
	YEARLY (% p.a)	QUARTERLY % (p.a)	MONTHLY % (p.a)		
12	10.25	9.88	9.80	10.25	1,10,250
24	10.75	10.34	10.25	11.32	1,22,640
36	11.25	10.81	10.71	12.57	1,37,710
48	11.25	10.81	10.71	13.30	1,53,200
60	11.25	10.81	10.71	14.08	1,70,400